

# MARKET ROUNDUP

10 Feb, 2025



## KSE-100 closes at 111,378 up 1,055 points

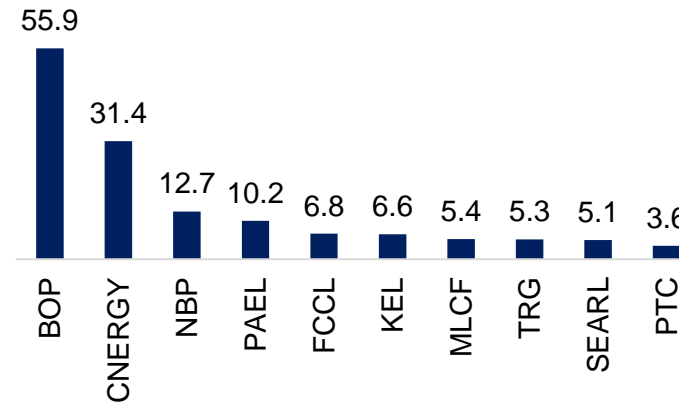
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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111,378 0.96%    69,157 0.90%    34,797 1.12%    166,701 1.87%

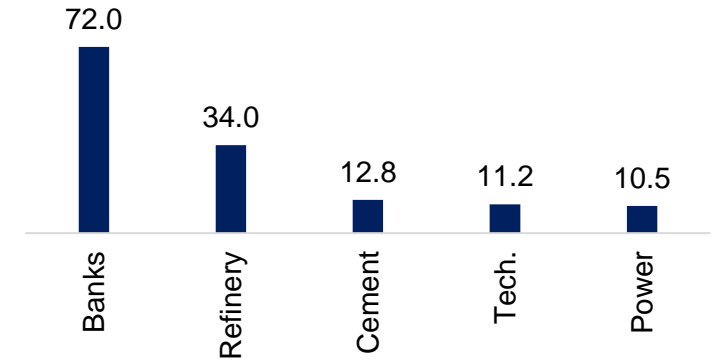
- The equity market started on a positive note and maintained its momentum throughout the session. The KSE-100 Index fluctuated between a low of 109,949 points and a high of 111,623 points, ultimately closing at 111,378 points, marking a solid gain of 1,055 points. Total trading volume reached 193.1 million shares, valued at PKR 12.9 billion.
- Key contributors to the index's rise included MARI (3.3%, 143 points), ENGROH (2%, 124 points), HUBC (2.3%, 82 points), PPL (2.3%, 82 points), and ATRL (10%, 79 points). BOP and CENERGY led in trading volume, with 55.9 million and 31.4 million shares traded, respectively.
- There was notable buying interest in most energy stocks, and fertilizer stocks also saw significant attention. However, a mixed trend was observed in the banking and cement sectors.
- The market showed a strong recovery after a reasonable correction, though trading volumes were not overly supportive. The index is expected to remain volatile, presenting potential opportunities for investors to build positions. Sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking are recommended for those looking to take advantage of market fluctuations.

Sales Desk  
Alpha Capital

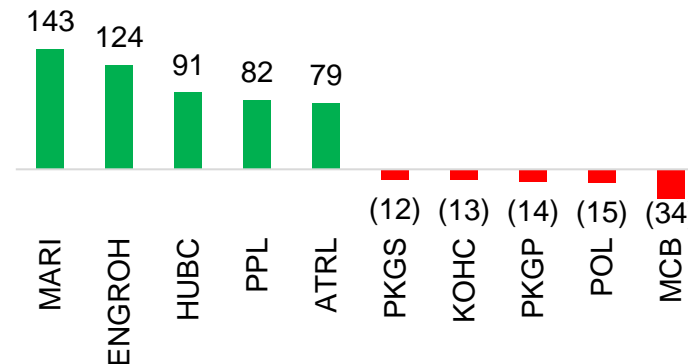
### Most Active Stocks (Vol. mn shares)



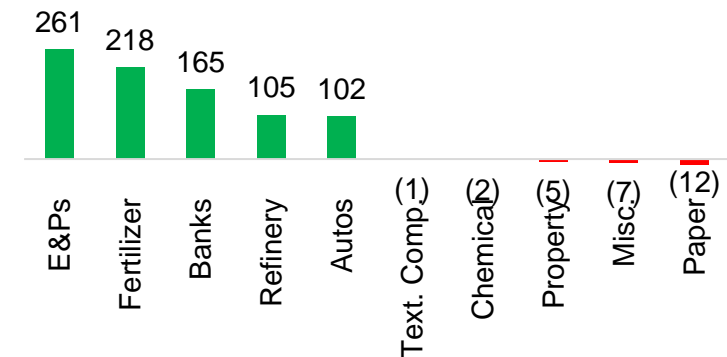
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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